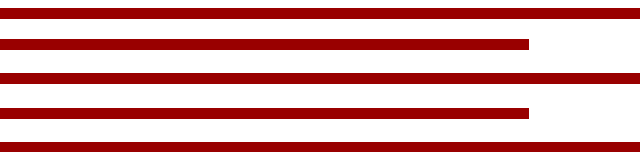
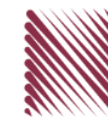


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Monday, April 26, 2021

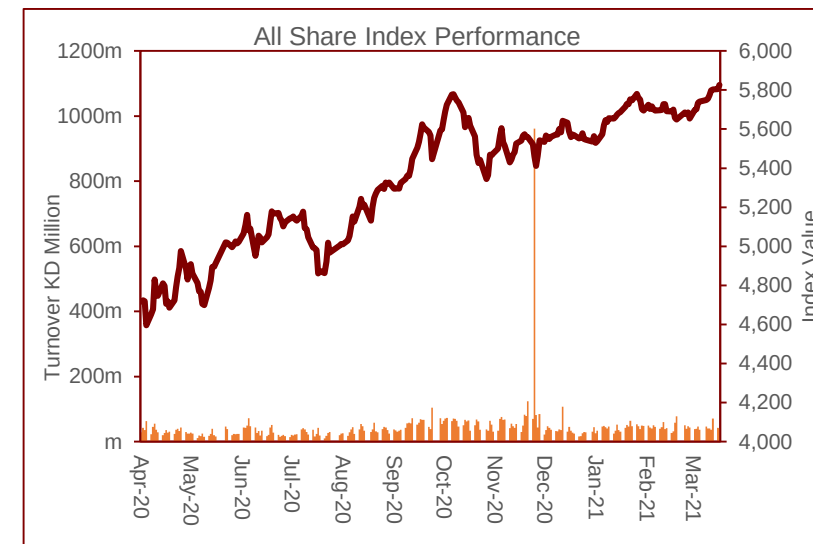


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,044.79	0.50	0.26	4.66	4.66	8.99	35.53 KWD	1.97	35.04
Kuwait Premier Index	6,582.26	0.42	-0.12	4.08	4.08	8.78	26.74 KWD	2.13	34.35
Kuwait Main Index	4,990.98	0.76	1.47	6.48	6.48	9.63	8.79 KWD	1.48	37.41
NIC 50	7,354.43	0.76	-0.17	4.00	4.01	8.78	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,371.24	0.57	0.24	4.34	4.34	8.62	20.27 KWD	1.39	35.35
Telecom	1,114.34	0.12	-0.17	-0.03	-0.03	1.09	3.42 KWD	0.59	14.21
Industrials	960.76	1.01	-0.94	4.33	4.33	7.82	3.43 KWD	0.77	12.61
Financial services	1,115.83	0.45	2.40	13.29	13.29	20.02	2.82 KWD	0.73	5.25
Real estate	1,083.90	-0.81	1.06	6.60	6.60	13.78	2.33 KWD	0.62	57.81
Basic materials	1,198.65	-0.31	-0.80	10.06	10.06	33.39	1.07 KWD	1.84	24.05
Health care	791.00	-0.07	-0.15	-2.37	-2.37	-4.31	0.39 KWD	3.87	40.51
Consumer services	728.62	1.09	1.09	2.95	2.95	-2.38	0.43 KWD	0.74	9.09
Insurance	1,236.70	0.39	-0.26	2.97	2.97	6.97	0.46 KWD	0.83	8.32
Consumer Disc	826.22	0.49	0.59	-2.29	-2.29	0.93	0.22 KWD	1.28	28.11
Energy	1,278.39	-0.23	0.20	4.33	4.33	0.08	0.27 KWD	0.80	14.10
Technology	712.95	-3.92	3.16	19.51	19.51	41.82	0.01 KWD	0.81	0.00
Utilities	673.68	-3.03	-4.12	-4.48	-4.48	-7.58	0.28 KWD	6.95	22.96

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,219.99	0.87	0.84	3.15	3.15	17.61	9,601 SAR	2.50	22.10
Qatar (QE Index)	10,965.62	0.42	1.11	5.42	5.42	5.08	555 QAR	1.61	17.94
Dubai (DFMGI)	2,634.98	0.73	0.35	3.32	3.32	5.74	291 AED	1.32	31.23
Abu Dhabi (ADI)	6,121.36	0.47	0.32	3.53	3.53	21.33	888 AED	1.66	18.43
Bahrain (BAX)	1,488.55	-0.02	0.15	2.09	2.09	-0.08	15 BHD	1.34	11.12
MUSCAT SE INDEX	3,715.63	-0.09	-0.10	0.19	0.19	1.55	5 OMR	0.81	13.25
Developed Markets									
MSCI World Index	2,956.13	0.34	0.34	5.14	5.14	9.89			
U.S. (S&P 500)	4,187.62	0.18	0.18	5.40	5.40	11.49			
U.K. (FTSE 100)	6,968.58	0.35	0.42	3.79	3.79	7.85			
Japan (Topix)	1,903.55	0.17	-0.60	-2.58	-2.58	5.48			
Emerging Markets									
MSCI EM Index	1,360.64	0.56	0.56	3.36	3.36	5.37			
China (SSE Composite)	3,442.61	-0.96	-0.87	0.06	0.06	-0.84			
India (Sensex)	48,790.07	1.05	1.90	-1.45	-1.45	2.18			

Sources, Bursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil prices rebounded on Tuesday after falling in the previous session, but gains are likely to be capped amid growing concern about fuel demand in India, the world's third-biggest crude importer now slammed by spiraling new coronavirus cases. Brent crude was up 36 cents, or 0.6%, at \$66.01 a barrel.

Kuwait Market

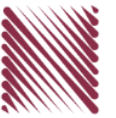
The market closed today up by 0.50%, value traded 49.6 million KD, Premier market value traded reach 26.9 million KD and closed at 6,582 change by 0.42%.

Saudi Market

The Market closed up by 0.87%, today market Performance are linked to oil prices raised to \$66.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



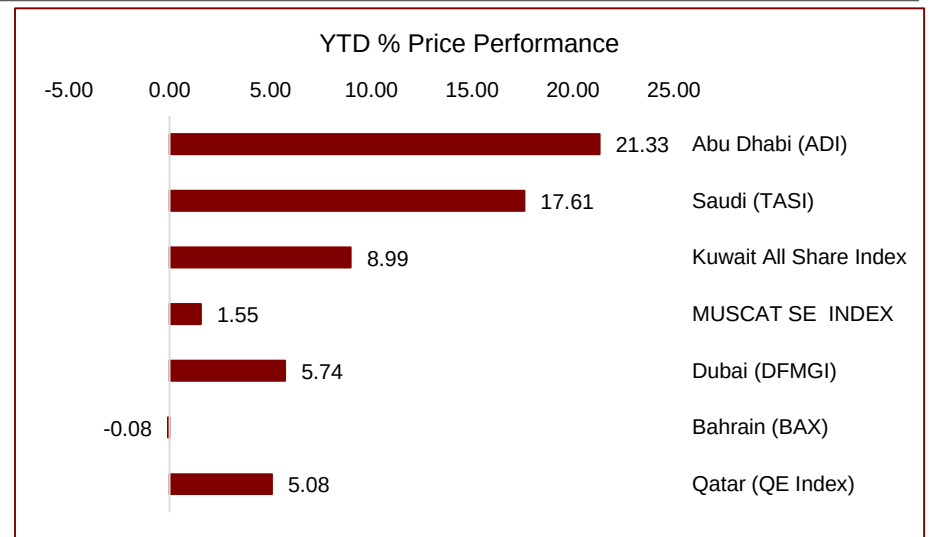
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.829	0.24	0.12	2.73	2.73	3.63	5.97 KWD	1.54	27.00
KFH	0.729	0.83	0.00	4.41	4.41	18.45	6.16 KWD	3.15	32.00
Zain	0.608	0.34	0.00	0.50	0.50	0.33	2.63 KWD	2.00	14.21
BOUBAYAN BANK	0.652	0.93	0.00	13.16	13.16	20.53	2.07 KWD	3.40	34.00
Agility	0.775	1.84	1.04	6.75	6.75	14.65	1.57 KWD	1.30	36.42
Saudi Arabia									
ARAMCO	35.30	0.14	-0.28	-1.94	-1.94	0.86	7,079.81 SAR	7.14	38.21
SABIC	119.80	0.50	0.00	2.04	2.04	18.15	359.99 SAR	2.15	35.00
STC	125.80	0.31	0.32	-0.79	-0.79	18.68	253.99 SAR	3.97	22.93
AL-RAJHI BANK	97.80	1.73	1.03	-1.01	-1.01	32.88	244.99 SAR	4.22	20.86
NCB	53.70	0.93	0.00	1.13	1.13	23.88	240.46 SAR	2.02	13.78
United Arab Emirates									
ETISALAT.AD	21.62	0.64	1.22	-0.09	-0.09	27.93	188.89 AED	3.85	20.93
FAB.AD	14.48	0.68	0.14	-0.82	-0.82	12.25	159.43 AED	1.55	15.51
EMIRATES NBD	12.20	2.02	1.67	6.09	6.09	18.45	78.01 AED	0.94	11.92
DB ISLAMIC BK	4.53	0.88	0.22	-0.44	-0.44	-1.74	33.02 AED	0.81	12.01
EMAAR PROPERT	3.88	0.52	0.26	9.60	9.60	9.92	27.71 AED	0.49	10.59
Qatar									
QNB	17.95	0.39	0.00	-0.22	-0.22	0.67	166.09 QAR	1.80	15.46
INDUSTRIES QAT	13.70	0.38	5.96	14.64	14.64	26.04	80.43 QAR	2.38	24.87
QA ISLAMIC BK	17.39	0.00	-0.34	5.65	5.65	1.64	41.10 QAR	1.86	14.07
MASRAF AL RAYA	4.47	0.07	0.00	4.20	4.20	-1.32	33.38 QAR	2.44	15.16
MESAIEED PETRO	1.90	0.21	2.15	2.15	2.15	-7.18	23.71 QAR	1.51	44.53
OMAN									
BANK MUSCAT	0.386	0.00	-0.52	0.52	0.52	7.22	1.38 OMR	0.68	8.33
OMANTEL	0.760	0.00	1.06	-3.55	-3.55	4.97	0.57 OMR	0.99	7.69
BANK DHOFAR	0.108	-2.78	0.00	1.89	1.89	11.34	0.32 QAR	0.47	14.93
NAT BANK OF OMAN	0.152	-0.65	-1.94	1.33	1.33	-5.00	0.25 QAR	0.48	12.71
OMINVEST	0.306	0.00	-0.65	-4.37	-4.37	-9.47	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
14-Apr-21	19.72%	11.97%	0.06%	1.07%	0.33%	4.57%	2.62%	10.26%	5.04%	4.20%
21-Apr-21	19.76%	11.91%	0.06%	1.07%	0.34%	4.57%	2.63%	10.26%	5.04%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.50 % The leading sector best performance indices today are Consumer services 1.09. % Real Estate 0.82 % Banking 0.57 % respectively

from YTD performance perspective the best sector performance are Technology by 41.8 % while the bottom sector performance is Utilities by -7.6 %

Telecommunication sector is up today by 0.12% and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -7.9 %

KSA

Saudi Armco are have positive performance today by + 0.14 %, SABIC have positive performance today by + 0.50 %

STC are have positive performance today by + 0.31 %, Al Rajhi Bank have positive performance today by + 1.73 %

UAE

ETISALAT AD closed today up by + 0.64% and act defensively with COVID19



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